

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 29, 2006

REGISTRATION NO.: 24964

BONDS ISSUED BY: Raytown Fire Protection District

AMOUNT OF ISSUE: \$7,740,000.00

COUNTY: of Jackson

DATE OF ISSUE: July 6, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing additions to, remodeling and furnishing and equipping fire stations and providing related facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.250 %	\$ 50,000.00	03/01/2007
4.250 %	170,000.00	03/01/2008
4.250 %	185,000.00	03/01/2009
4.250 %	210,000.00	03/01/2010
4.250 %	230,000.00	03/01/2011
4.500 %	250,000.00	03/01/2012
4.500 %	285,000.00	03/01/2013
4.500 %	310,000.00	03/01/2014
4.500 %	340,000.00	03/01/2015
4.500 %	340,000.00	03/01/2016
4.500 %	370,000.00	03/01/2017
4.500 %	400,000.00	03/01/2018
4.500 %	435,000.00	03/01/2019
4.500 %	470,000.00	03/01/2020
4.200 %	510,000.00	03/01/2021
4.200 %	550,000.00	03/01/2022
	590,000.00	03/01/2023 *
	635,000.00	03/01/2024 *
4.250 %	1,225,000.00	03/01/2024
	680,000.00	03/01/2025 *
	730,000.00	03/01/2026 *
4.300 %	1,410,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$7,715,199.70

INTEREST RATE: 4.3761%

ASSESSED VALUATION: \$336,682,448

INDEBTEDNESS: (Including this issue) \$7,740,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2006 and second newspaper March 23 and 30, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...6,302 No...1,316

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable